

Transaction and savings accounts applications (Existing members only)

- ▶ For an individual account, complete the first account holder details only.
- ▶ For a joint account, complete both first and second account holder details.
- ▶ Ensure you nominate your account signing preferences e.g. either to sign OR both to sign.
- ▶ For joint accounts, the new account(s) will be added to the first account holder's member number.
- ▶ Edvest Cash Management account can only be opened by Edvest members.
- ▶ Mighty Saver account is only available to persons under 18 years of age at the time of account opening.

First account holder

What are your personal details?

| | | |
|--|----------------------|-----------------------|
| Title (optional) <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Other | <input type="text"/> | Member no. (if known) |
| <input type="text"/> | Given names | Last name |
| <input type="text"/> | Date of birth | Mobile phone |
| <input type="text"/> | Home phone | Work phone |
| <input type="text"/> | | |
| Email | | |

Which account(s) would you like to open in your name?

Transaction accounts

- Everyday Direct account with Visa Debit card access*

*The Bank reserves the right not to issue a card at its discretion.

Savings accounts

- Online Savings account Pension Advantage account
 Mighty Saver account (Under 18s only) Edvest Cash Management

Second account holder (Joint accounts only)

If you wish to open joint accounts with another member, what are their personal details?

| | | |
|--|----------------------|-----------------------|
| Title (optional) <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Other | <input type="text"/> | Member no. (if known) |
| <input type="text"/> | Given names | Last name |
| <input type="text"/> | Date of birth | Mobile phone |
| <input type="text"/> | Home phone | Work phone |
| <input type="text"/> | | |
| Email | | |

Which joint account(s) would you like to open?

Transaction accounts

- Everyday Direct account with Visa Debit card access*

*The Bank reserves the right not to issue a card at its discretion.

Savings accounts

- Online Savings account Edvest Cash Management
 Pension Advantage account

Signatories on the accounts

You can nominate for either account holder or both account holders to be signatories on Teachers Mutual Bank Limited accounts. Please select one of the following:

- Either to sign Both to sign

Deposit to open account

Transfer Please transfer this amount from member number and account number

Direct debit Direct debit my account below in the amount of \$

| | |
|------------------|-------------|
| Account name | BSB |
| Fin. Institution | Account no. |

Note: Please attach your other financial institution's statement with this request.

Electronic communications

We prefer to communicate with you electronically in a manner that protects your personal information.

By opening an account, you agree that we may give you documentation relating to this application electronically (for example by email, SMS text message, message in Internet Banking, message in our Mobile Banking app) or by making them available to you on our website and telling you that they are available, unless you tell us that you want to receive paper copies. You may request paper copies at any time.

Please sign below

I confirm that I accept the Conditions of use, Accounts and access document, I note and understand the individual requirements for the savings account that I am requesting to be opened.

First account holder

| | |
|-----------|------|
| Signature | Date |
|-----------|------|

Second account holder

| | |
|-----------|------|
| Signature | Date |
|-----------|------|

| | | |
|------------------------|-----------------|----------------------|
| Office use only | Member no | <input type="text"/> |
| | Operator no | <input type="text"/> |
| | Date actioned | <input type="text"/> |
| | Sig verified by | <input type="text"/> |

Returning this form

| | |
|-----|--|
| @ | mso@tmbl.com.au |
| ✉ | Teachers Mutual Bank Limited, Reply Paid 7501 Silverwater NSW 2128 |
| FAX | (02) 9704 8206 |